

INITIAL LIST

ASSETS BASED LENDING – BRIDGE LOAN

Client must provide the following information (**PDF files only, one file per item, English language, US Dollars**):

1. Brokerage Agreement with Retis Real Estate (attached)
2. Financing Application (attached)
3. Estimated Budget, P&L, Cash Flow (attached, please follow the template)
4. Executive Summary including Exit Strategy and Use of Funds.
5. If available, Appraisal Report or BPO showing:
As Is Value, As Is Cash Value,
Prospective Upon Completion Value, Prospective Cash Value.
6. If available, Sketches, Marketing materials, Feasibility Studies.

Retis Real Estate is a consulting firm with a network of relationships with private banks, private investors and external funds. We provide multiple finance options to our clients.

Let me know when you are ready.

Regards.

Guillermo Retis
President - CEO